

Thank you for your email and for drawing my attention to the Chase Belgrave literature.

CISI is a London based not-for-profit organisation within the financial education sphere, and it was in this capacity that we had a prior connection with Chase Belgrave. They were previously what we call Affiliate Corporate Supporters of the CISI, a status which ended in 2017. Affiliate Corporate Supporters agree to support the CISI's charitable objectives, through taking our qualifications or paying for their people to be individual members.

We have looked at the brochure and I should make it clear that Chase Belgrave and CISI were never 'corporate partners' and the quotation attributed to me is both inaccurate and taken out of context. We will be corresponding separately with Chase Belgrave to request that they urgently correct their materials.

I am very sorry that I cannot be of more help, and would suggest that you follow this up with the Swiss regulators.

Kind regards

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